

Media report

CENTRIQ PR

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CAGAMAS BERHAD
Media Report
16 October 2018

Cagamas in the News

No.	Media	Date	Headline	Page	Section	Subject	PR Value (RM)
1	Kwong Wah Yit Poh	16 Oct 2018	Cagamas Signs MOU With Mongolian Mortgage Corp	A10	Nation	MOU signed	718.65
TOTAL							718.65

Industry News

No.	Media	Date	Headline	Page	Section	Subject
1	The Star	13 Oct 2018	Multiple Winner : CIMB Was Honoured With 8 Prestigious Awards	24	StarBizWeek	Awards
2	The Star	13 Oct 2018	Winning Team : Kenanga Investment Bank Bhd Receives The Marketing Events Award 2018	24	StarBizWeek	Award

3	The Star Online	16 Oct 2018	Tenaga Nasional to raise up to RM4.15bil sukuk	-	-	Moody's assigns A3 senior unsecured rating to sukuk notes raised by TNB
4	The Malaysian Reserve	16 Oct 2018	Bond Pricing Agency Malaysia Daily Market Report (as at Oct 15, 2018)	15	Money	Bond report



MEDIA REPORT 16 OCTOBER 2018

CAGAMAS IN THE NEWS

CAGAMAS SIGNS MOU WITH MONGOLIAN MORTGAGE CORP

大马与蒙古加强发展 双方二级抵押贷款市场

(檳城 15 日讯) 大马国家抵押贷款机构有限公司 (Cagamas) 与蒙古抵押贷款机构 HFC LLC (MIK) 签署一项合作备忘录，以加强发展两国二级抵押贷款融资市场。

Cagamas 总裁兼首席执行

员拿督曾志良表示，该倡议旨在加强大马与蒙古之间的战略合作，包括与房屋融资相关的研究和知识共享。

他在一份声明中补充，这一举措符合双方发展二级抵押贷款融资市场的要求。#

Summary :

Cagamas Bhd, the National Mortgage Corp of Malaysia, has signed a Memorandum of Cooperation with the Mongolian Mortgage Corp HFC LLC (MIK) to enhance the development of the secondary mortgage finance market in both countries.

INDUSTRY NEWS

CLIENT : CAGAMAS BERHAD
MEDIUM : THE STAR
CIRCULATION : 201,943
DATE : OCTOBER 13, 2018
PAGE NO : 24 – STARBIZWEEK

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5. Multiple winner: CIMB was honoured with eight prestigious awards recently. CIMB Investment Bank MD and head of regional retail broking Alan Inn Wei Loon (left) receiving two of six awards from the CEO of Alpha Southeast Asia Siddiq Bazarwala at the Alpha Southeast Asia 12th Annual Best Financial Institutions Awards and 8th Annual Corporate Awards 2018.

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6. Winning team: Kenanga Investment Bank Bhd head of group marketing & communications Chuah Sze Phing (holding trophies on the left) and head of equity trading & marketing development and head of group transformation Esther Low Siew Cheng (holding on the right) with team members at The Marketing Events Awards 2018 .

CLIENT : CAGAMAS BERHAD
MEDIUM : THE STAR ONLINE
DATE : OCTOBER 16, 2018

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<https://www.thestar.com.my/business/business-news/2018/10/16/tenaga-nasional-to-raise-up-to-rm415bil-sukuk-rated-bbb-by-sp/>

THE Star ONLINE

Tenaga Nasional to raise up to RM4.15bil sukuk

- **AIRLINES**
- Tuesday, 16 Oct 2018



“The rating on the wakala sukuk programme is one notch below the ‘BBB+’ issuer credit rating on TNB, reflecting significant subordination of the senior unsecured debt relative to other debt in TNB’s consolidated capital structure,” it said

KUALA LUMPUR: [Tenaga Nasional Bhd](#) (TNB) plans to raise up to US\$1bil (RM4.15bil) under its multicurrency sukuk issuance programme and it has been rated BBB by S&P Global Ratings.

The international ratings agency said the power giant’s special-purpose company TNB Global Ventures Capital Bhd had proposed to issue the US\$1bil wakala trust certificates.

TNB Global Ventures Capital had entered into a wakala agreement with TNB (BBB+/Stable/–), an integrated utilities company whose 62.23% shareholding (as of Sept 30, 2018) is with government agencies and corporations.

“We base the preliminary ‘BBB’ issue rating on the wakala trust certificates on the ‘BBB’ rating on the wakala sukuk programme.

“The rating on the wakala sukuk programme is one notch below the ‘BBB+’ issuer credit rating on TNB, reflecting significant subordination of the senior unsecured debt relative to other debt in TNB’s consolidated capital structure,” it said.

S&P said the proposed transaction fulfils the five conditions of its criteria for rating sukuk. The rating agency said it assessed as remote the risk that a total loss event (TLE) jeopardises the full and timely repayment of the trust certificates.

“Our opinion is based on our expectations that if lease assets form part of any drawdown, they will come from a diversified portfolio of assets.

“Nevertheless, S&P Global Ratings will reassess the remoteness of the TLE for each drawdown separately based on the actual composition of the lease assets portfolio, and may assign a different rating to the drawdown if our initial assumptions are not met,” it said.

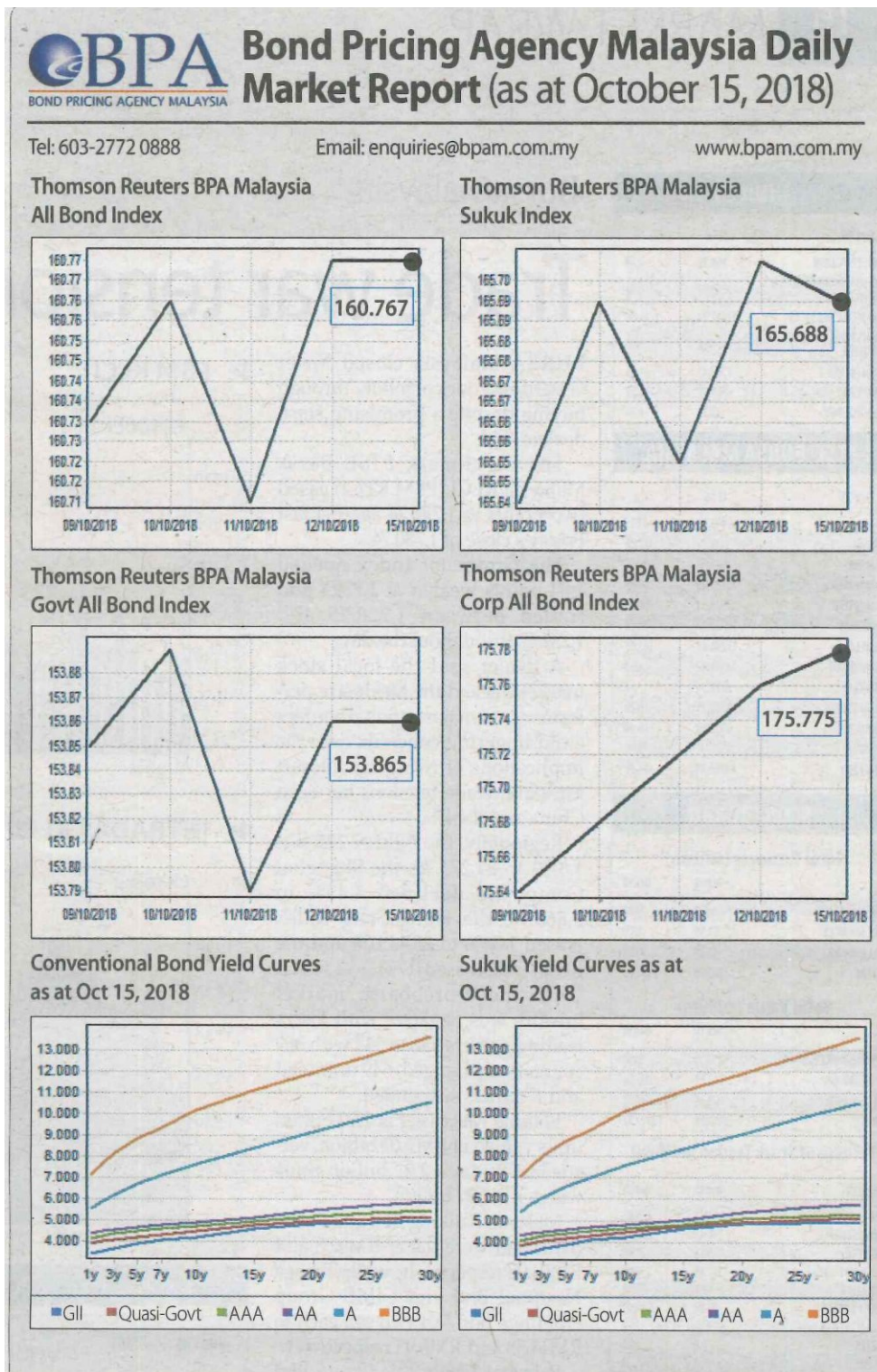
S&P said the preliminary rating on the trust certificates was based on draft documentation and information as of Oct 15. The final ratings will depend upon receipt and satisfactory review of all final transaction documentation.

Earlier, Reuters reported TNB hired BNP Paribas, CIMB, Citigroup and HSBC for a series of fixed income investor meetings in Asia and Europe ahead of a potential US dollar Reg S bond offering.

The roadshows will kick off on Oct 17 in Kuala Lumpur and end in London on October 22.

A bond sale, pending investor feedback, will be drawn from a multi-currency sukuk issuance programme via TNB Global Ventures Capital. The sukuk is expected to be rated A3/BBB (Moody's/S&P).

CLIENT : CAGAMAS BERHAD
MEDIUM : THE MALAYSIAN RESERVE
CIRCULATION : 12,000
DATE : OCTOBER 16, 2018
PAGE NO : 15 - MONEY



Upcoming New Issues (one week forward — Oct 16-22, 2018)

BOND NAME	ISSUE DATE	ISSUE TENURE	CREDIT RATING	INSTRUMENT TYPE	ISSUE AMT (RM mil)
DURC MTN 3500D 16.5.2028 (TRANCHE 11 SERIES 8)	16-OCT-2018	10Y	NR(LT)	MTN	25
AISL IMTN 4.880% 18.10.2028	18-OCT-2018	10Y	AA3	MTN	500
BNIB 54/2018 182D 16.04.2019	16-OCT-2018	6M	NR(ST)	BNB	500
BNIB 54/2018 30D 15.11.2018	16-OCT-2018	3M	NR(ST)	BNB	1000
MAYBANK CP 177D 11.04.2019	16-OCT-2018	6M	P1	CP	30
SABAHDEV CP 92D 17.01.2019 - TRANCHE NO 156	17-OCT-2018	3M	P1	CP	160
PLB CP 32D 19.11.2018	18-OCT-2018	3M	P1	CP	30
BNIBI 24/2018 91D 15.01.2019	16-OCT-2018	3M	NR(ST)	BNB	500

Top 10 Traded Bonds as at Oct 15, 2018

BOND NAME	CREDIT RATING	TRD AMT (RM mil)	THIS WK CLOSING	LAST WK FAIR VAL	LAST MTH FAIR VAL
MGS 3/2013 3.480% 15.03.2023	NR(LT)	323.77	3.817	3.84	3.825
CAGAMAS MTN 4.100% 04.2.2019	AAA	250	3.702	3.721	3.712
GII MURABAHAH 4/2015 3.990% 15.10.2025	NR(LT)	128.4	4.111	4.125	4.072
MGS 3/2004 5.734% 30.07.2019	NR(LT)	104.96	3.372	3.326	3.383
MGS 1/2012 3.418% 15.08.2022	NR(LT)	85.37	3.754	3.745	3.749
TELEKOM IMTN 4.580% 03.09.2027	AAA	70	4.528	4.542	4.553
PROFIT- BASED GII 4/2008 31.10.2018	NR(LT)	50	3.308	3.347	3.325
MGS 1/2015 3.955% 15.09.2025	NR(LT)	41.07	4.008	4.037	4.116
KHAZANAH 0% 14.08.2023	NR(LT)	30	4.153	4.12	4.122
MGS 2/2015 3.795% 30.09.2022	NR(LT)	30	3.753	3.744	3.749

Bond Auction Results as at Oct 15, 2018

BOND NAME	INSTRUMENT TYPE	ISSUE DATE	AMT ISSUED (RM mil)	SUCCESSFUL PRICE	SUCCESSFUL YIELD
BNIB 54/2018 30D 15.11.2018	BNB	16-OCT-2018	1000	99.73	3.3
BNIB 54/2018 182D 16.04.2019	BNB	16-OCT-2018	500	98.349	3.37
BNIBI 24/2018 91D 15.01.2019	BNB	16-OCT-2018	500	99.179	3.32

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