

CAGAMAS BERHAD

FY2020 INVESTOR BRIEFING & FY2021 OUTLOOK



**President /
Chief Executive Officer**
Datuk Chung Chee Leong



Senior Vice President
Finance
Mr. Azizi Ali



Senior Vice President
Treasury and Markets
Mr. Delvin Chong



KEY BUSINESS HIGHLIGHTS

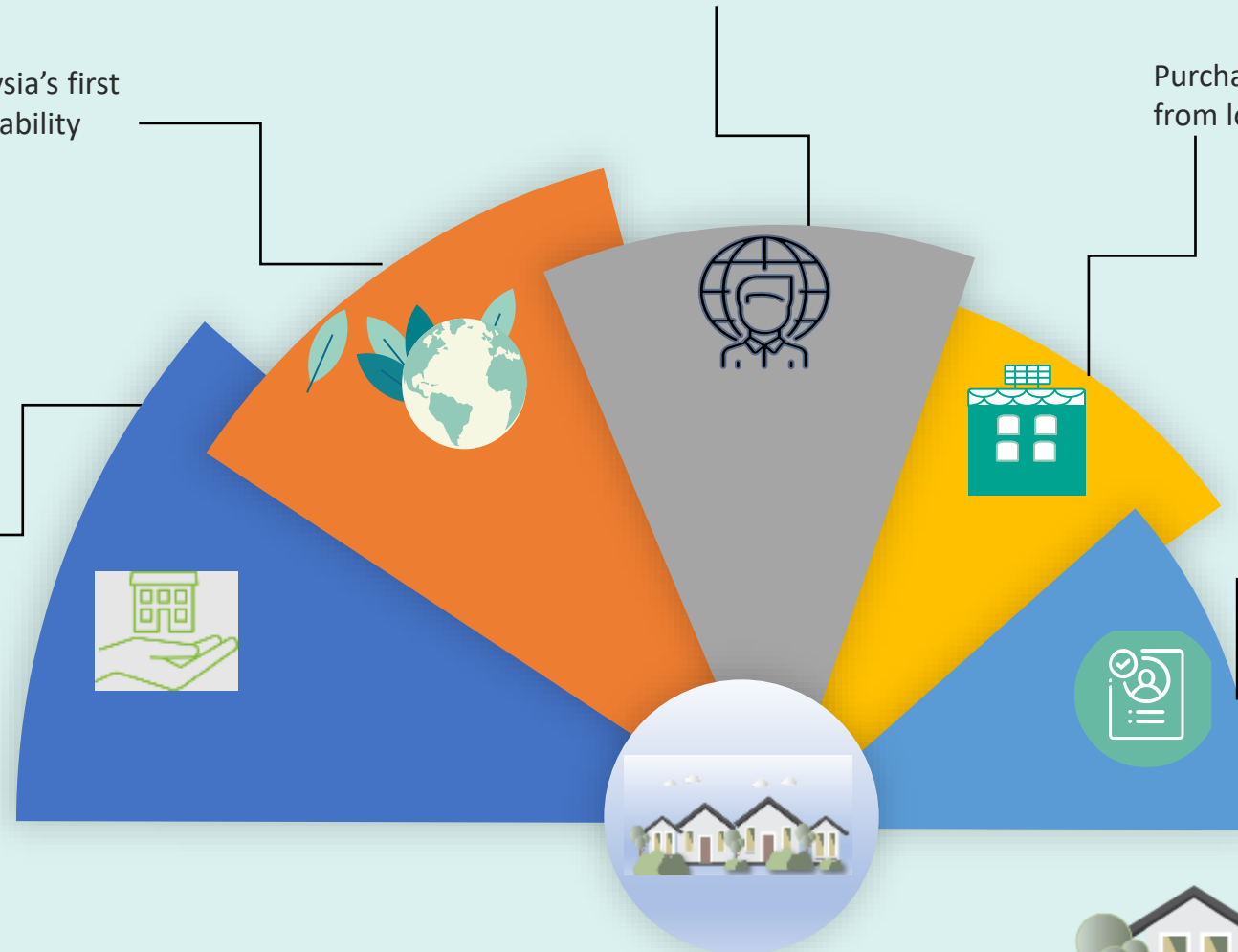
Sustained productivity and achievements during Covid-19 pandemic through digital transformation

Issued MYR100 million Malaysia's first multi-tenured ASEAN Sustainability Bonds for SME sector

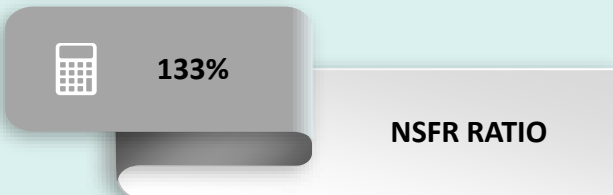
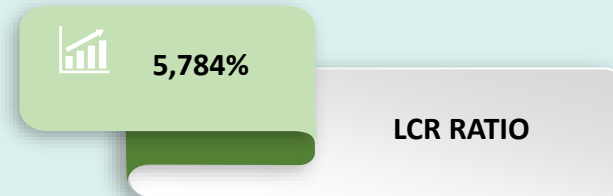
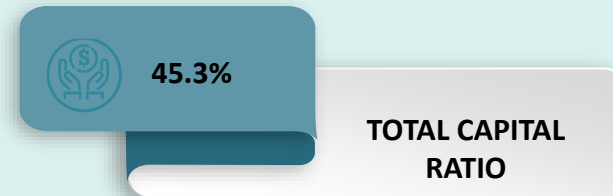
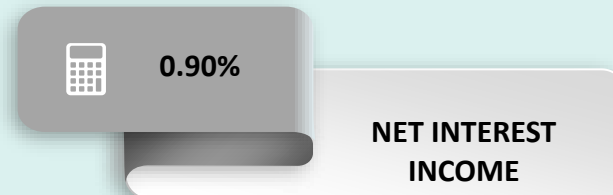
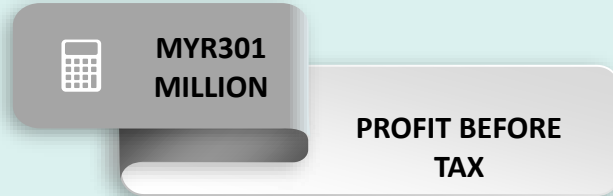
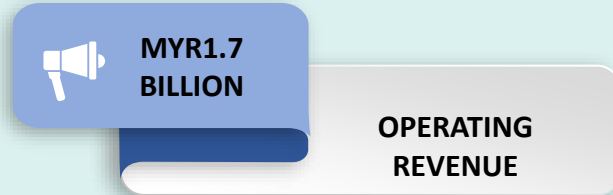
Purchased MYR7 billion of assets from local financial institutions

Launched Digital SRP to further increase SRP's outreach among eligible potential homebuyers in Malaysia

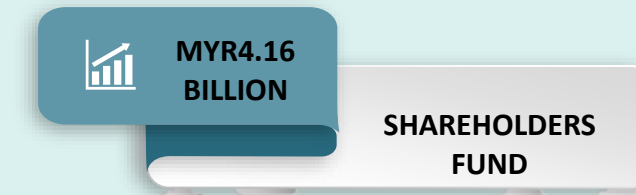
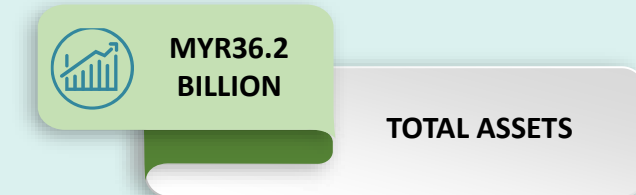
Issued MYR100 million 3-year Malaysia's first ASEAN Sustainability SRI Sukuk for affordable housing



FINANCIAL HIGHLIGHTS

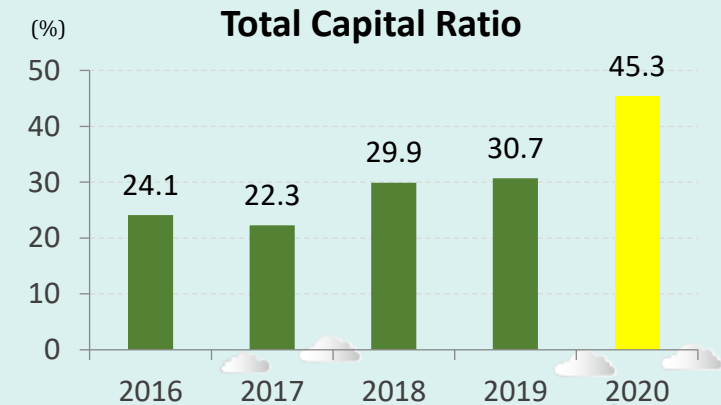
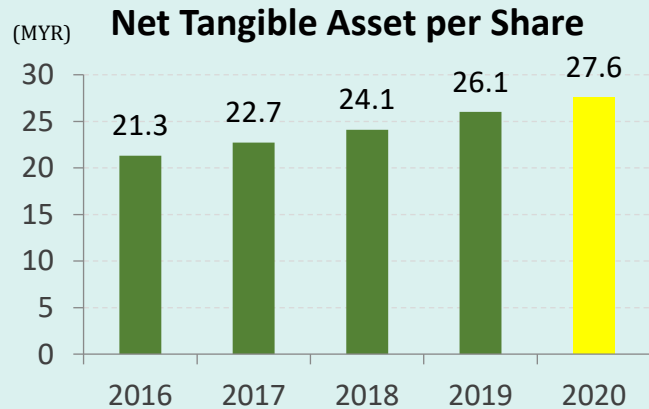
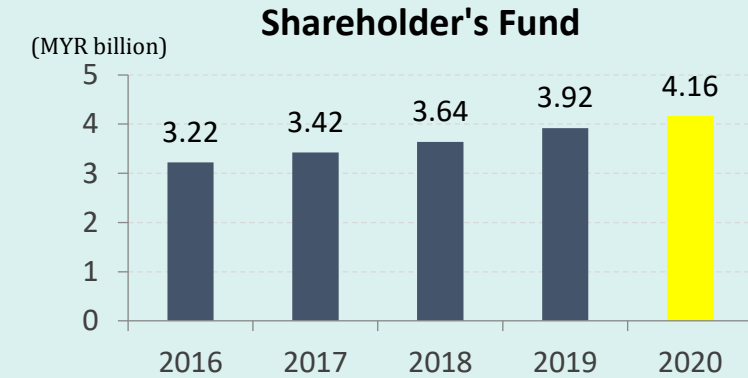
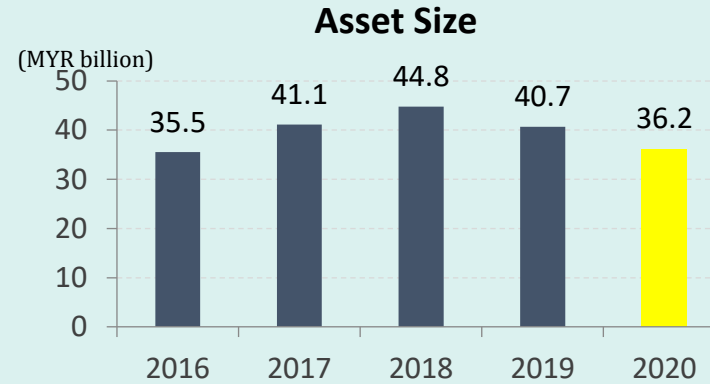
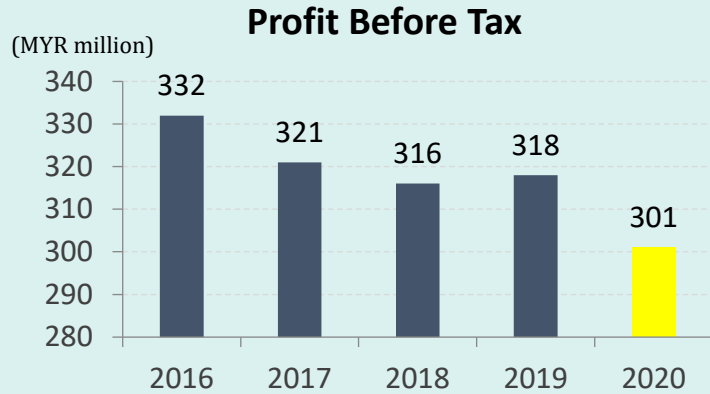


FINANCIAL YEAR 2020 KEY RATIOS

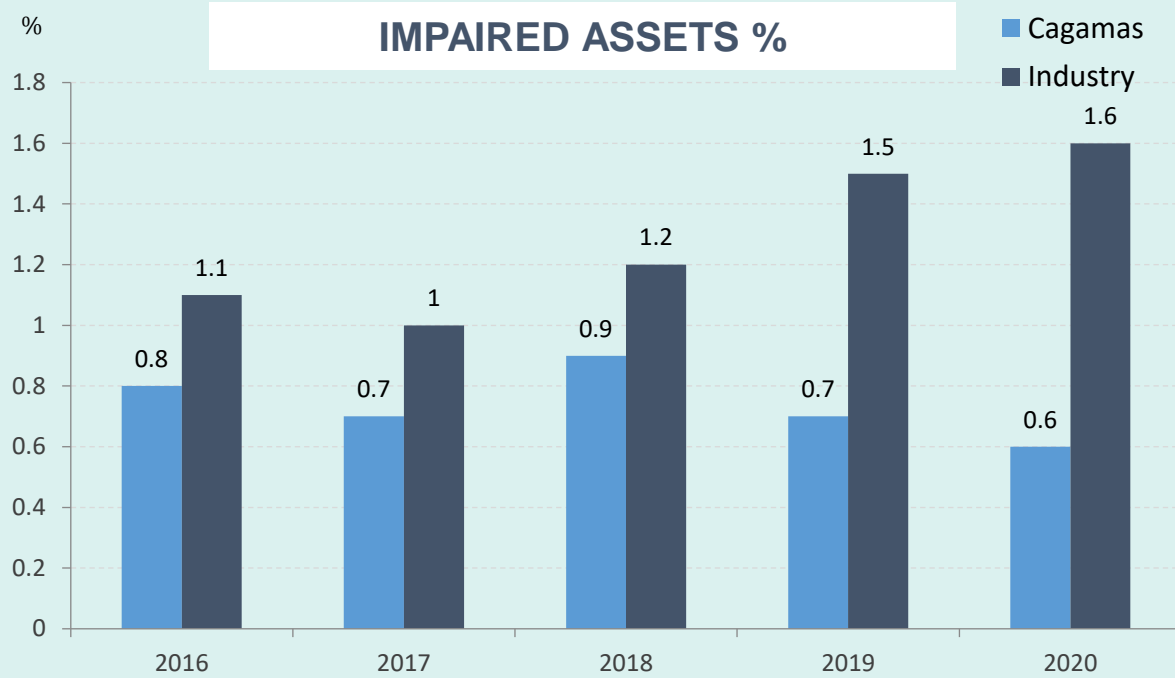


FINANCIAL HIGHLIGHTS

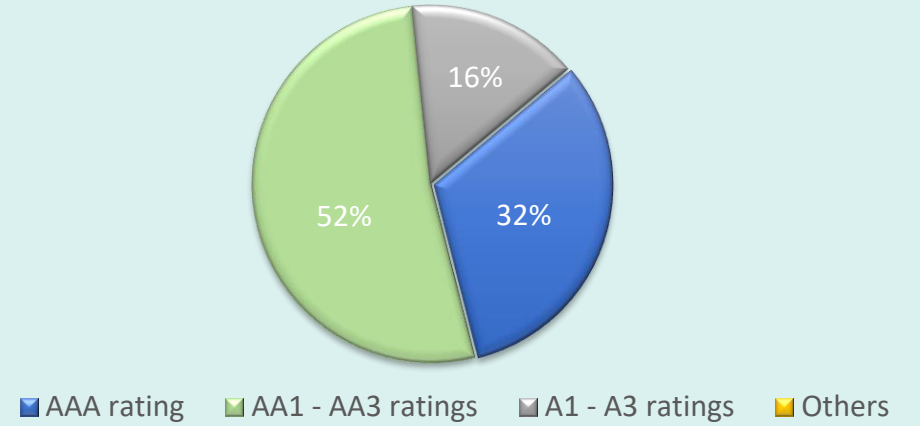
HEALTHY ASSET GROWTH WITH SUSTAINED PROFITABILITY



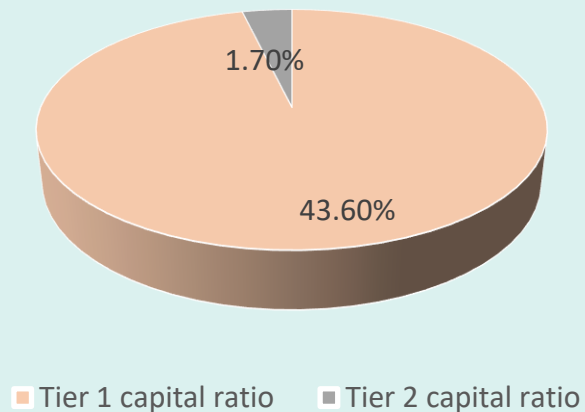
ROBUST ASSET QUALITY



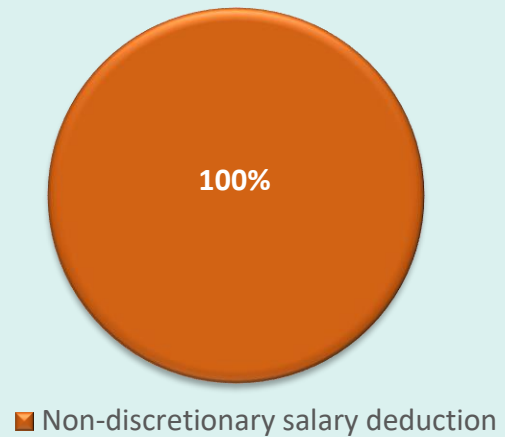
COUNTERPARTIES EXPOSURE FOR PWR ASSETS



TOTAL CAPITAL RATIO: 45.30%

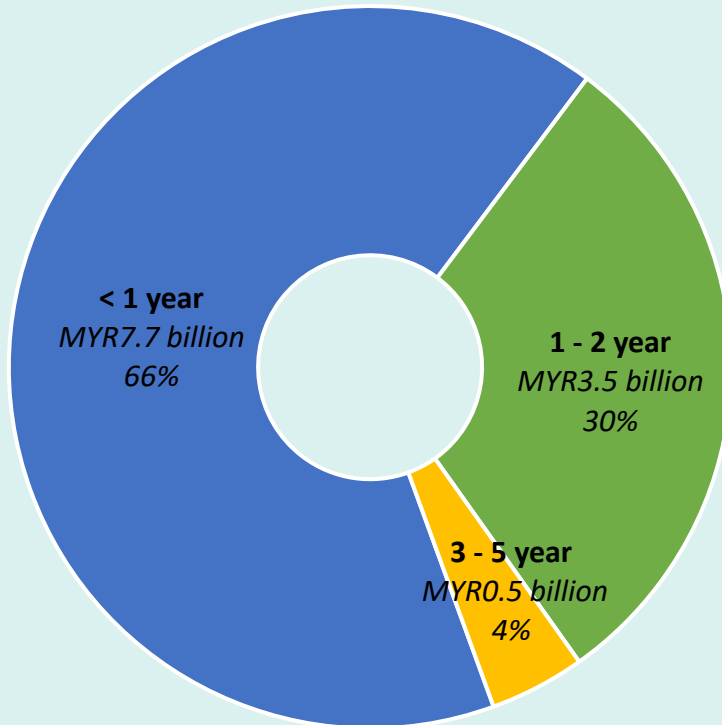


COLLECTION EXPOSURE FOR PWOR ASSETS

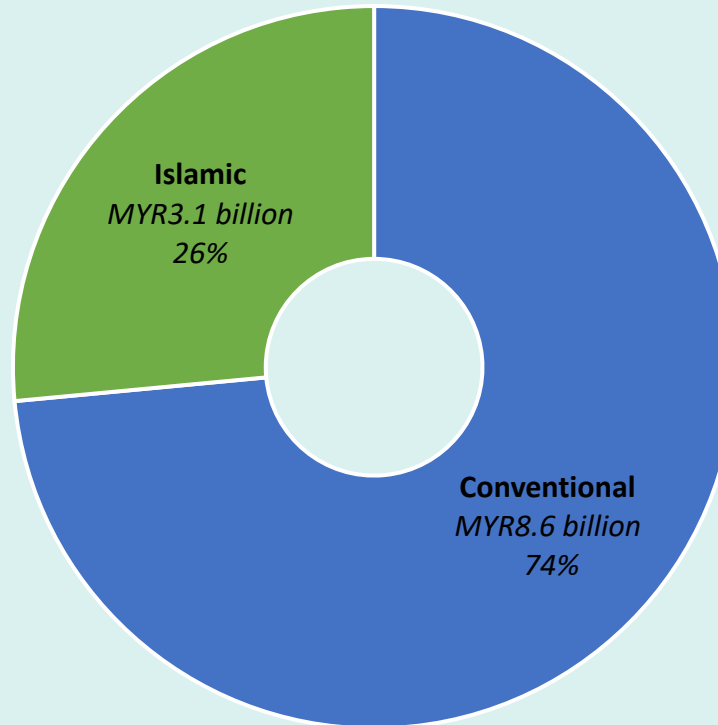


BONDS AND SUKUK ISSUANCES AS AT 31 DECEMBER 2020

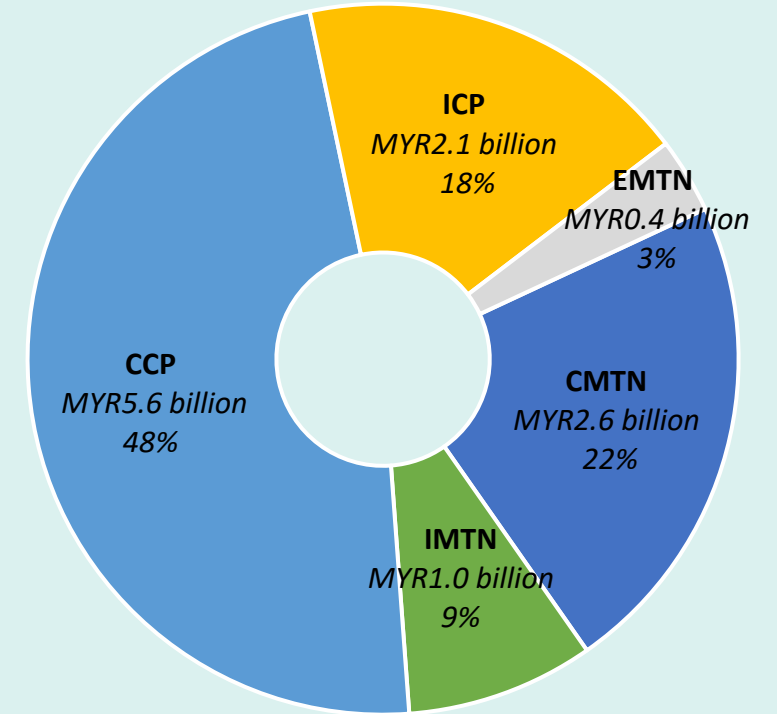
By Tenor



By Type

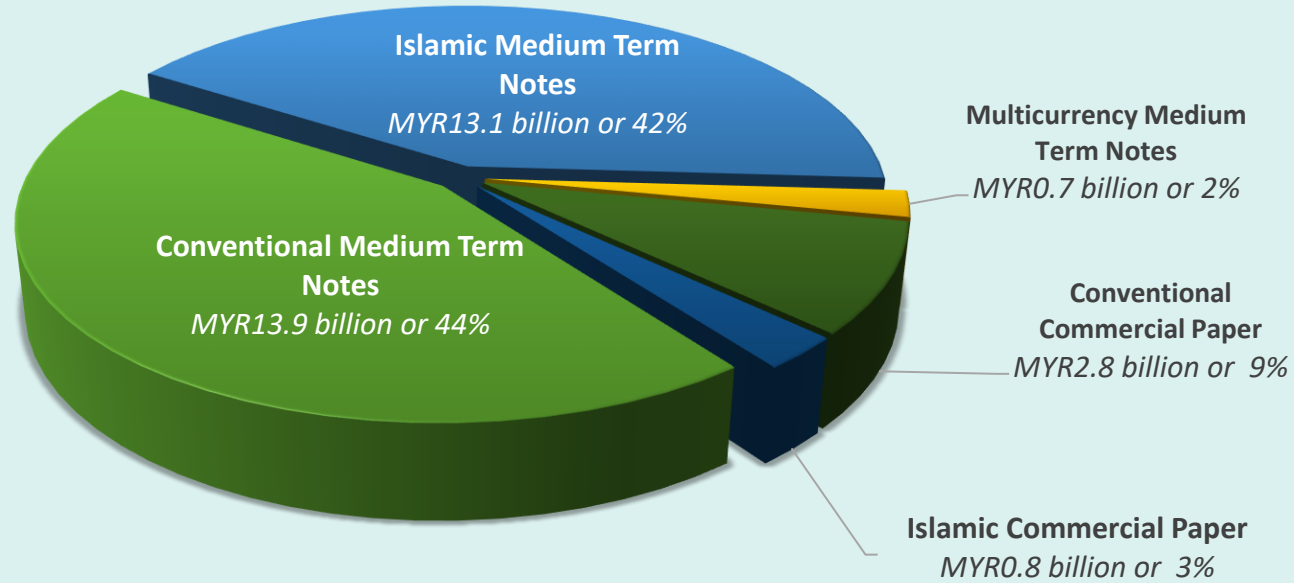


By Instrument

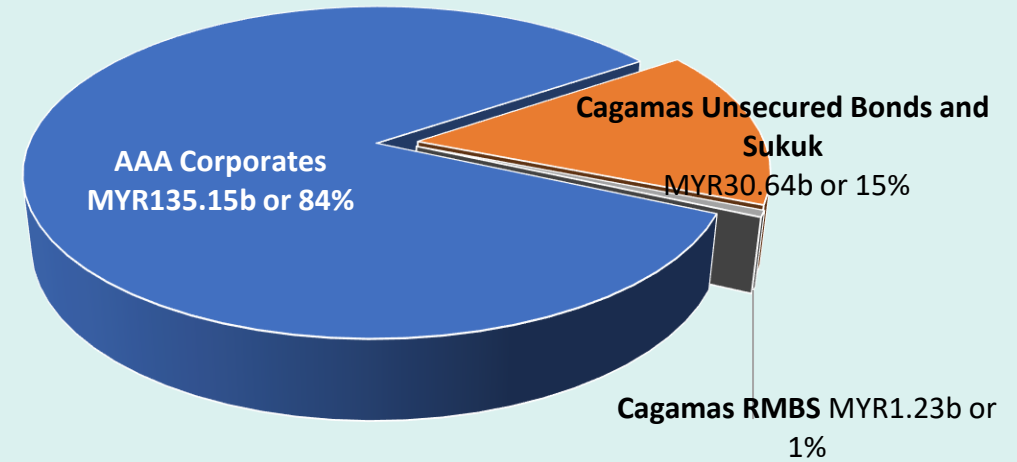


CAGAMAS OUTSTANDING BONDS AND SUKUK

OUTSTANDING BONDS AND SUKUK AS AT 31 DECEMBER 2020 MYR31.3 BILLION



AAA DEBT SECURITIES MARKET

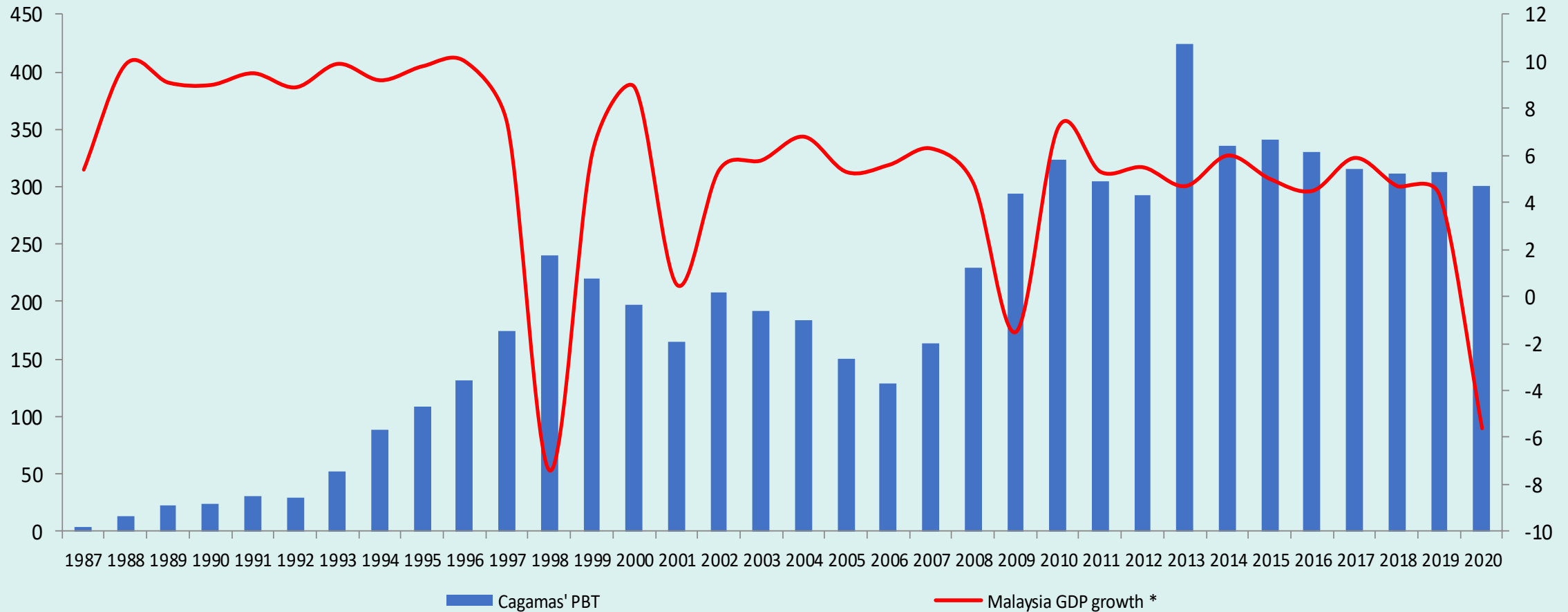


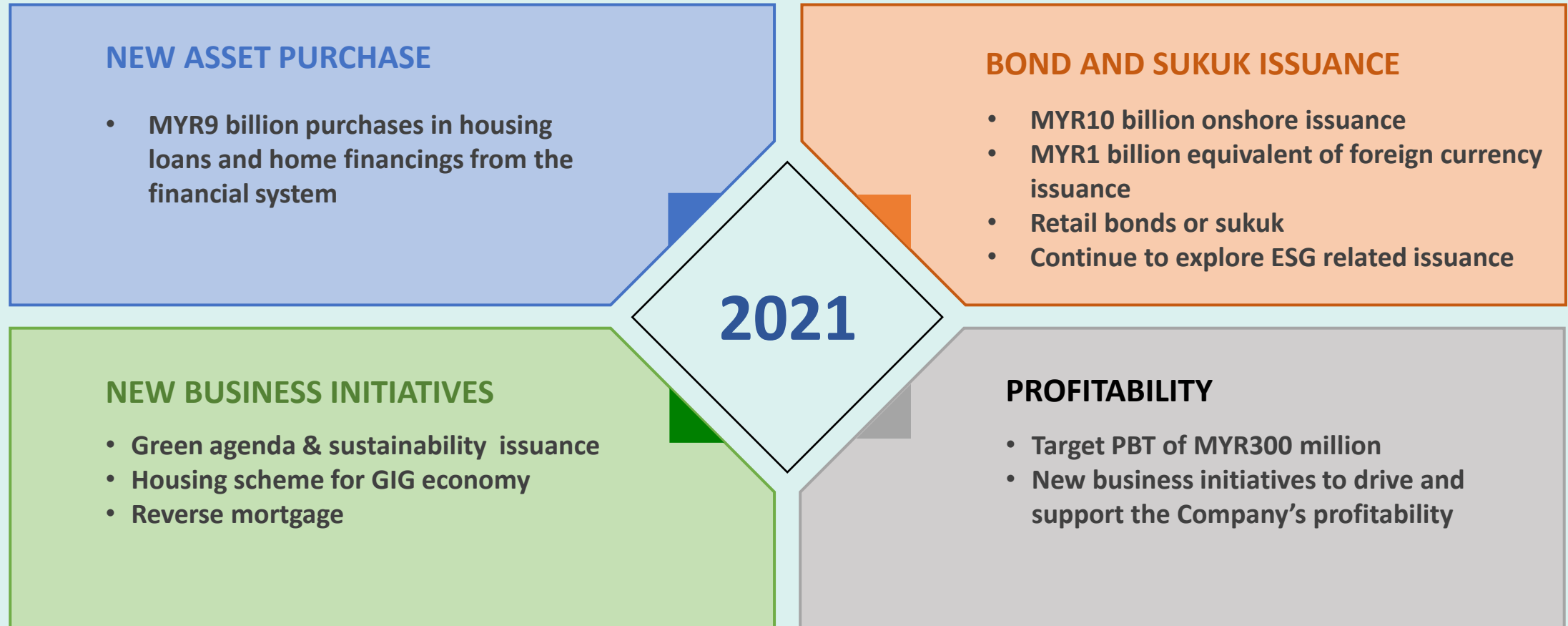
SOUND AND RESILIENT PROFITABILITY

Strong and resilient profits since its inception, demonstrating that business is managed in both prudent and profitable manner

(MYR million)

(%)





Q&A SESSION



THANK YOU



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