

**CAGAMAS CONCLUDES RM 1.25 BILLION COMBINED ISSUANCE OF
CONVENTIONAL BONDS AND NOTES**

Kuala Lumpur, 14 March 2018 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced its RM1.25 billion issuance comprising RM750 million 2-Year Conventional Medium Term Notes (CMTN) and RM500 million 3-month Conventional Commercial Papers (CCP). Proceeds from the respective issuances will be used to fund the purchases of mortgage loans from the financial system.

“The CMTN, which was concluded via a book building exercise, received overwhelming response from investors that allowed the Company to upsize the issuance by 50% from an initial size of RM500 million to a final size of RM750 million. The growth in demand has demonstrated the strength of the domestic market. The order book was well subscribed by a diversified group of investors where the final yield was priced at a spread of 25 bps over the 2-year Interest Rate Swap (IRS). In addition, response from Singapore-based investors reinforced continued confidence in the Company’s name and credit strength,” said President/Chief Executive Officer, Datuk Chung Chee Leong.

“With growing uncertainty in longer-term rates globally, the demand for shorter tenured fixed income instruments such as commercial papers has increased. The CCP was successfully concluded via private placement and priced competitively at 3.69%, equivalent to the 3-month KLIBOR benchmark rate,” added Datuk Chung.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM304.2 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA and P1 by RAM Rating Services Berhad and AAA/AAA_{IS} and MARC-1/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

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