

**CAGAMAS CONCLUDES COMBINED PRICING OF RM350 MILLION
CONVENTIONAL MEDIUM-TERM NOTES AND COMMERCIAL PAPERS**

Kuala Lumpur, 30 June 2020 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced its issuance of RM350 million comprising RM45 million 1-year Conventional Medium Term Notes (CMTNs), RM55 million 2-year CMTNs and RM250 million 3-month Conventional Commercial Papers (CCPs). Proceeds from the issuance will be used to fund the purchase of housing loans and eligible assets from the financial system.

“Global markets sentiments were mixed as investors weighed the risk of resurgence of COVID-19 against improved expectations of an economic recovery. Onshore market was muted as investors adopted a wait-and-see approach, before the upcoming Monetary Policy Committee meeting by Bank Negara Malaysia in early July,” said President/Chief Executive Officer, Datuk Chung Chee Leong.

“Against the backdrop of rising market uncertainties, Cagamas had successfully priced its 1- and 2-year CMTNs which were concluded at 2.55% and 2.70% respectively, 51 basis points (bps) above Malaysian Government Securities, whilst the CCPs were priced at the 3-month Kuala Lumpur Interbank Offered Rate (KLIBOR) rate or equivalent to 2.28%, 25 bps above Malaysian Treasury Bills. The issuances were concluded via private placement basis,” added Datuk Chung.

The transaction marked the Company’s eighth issuance exercise for the year and brings the year-to-date (YTD) issuance amount to RM3.81 billion.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM331.7 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAA_{IS}/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad

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