

**CONTINUOUS DEMAND FOR CAGAMAS BONDS TRIGGERS FIFTH ISSUANCE
FOR THE YEAR**

Kuala Lumpur, 8 April 2016 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, today announced the issuance of 1-year Conventional Medium Term Notes (CMTN) amounting to RM200 million. Proceeds from the issuance will be used to fund the purchases of housing loans from the financial system.

“Positive market conditions largely spurred by significant improvement of the local currency that emerged as the region’s top performer, saw growing interest in corporate bonds particularly among international investors looking for yield pick up over sovereign issuance,” said President/ Chief Executive Officer, Mr Chung Chee Leong.

“Attractive secondary market liquidity of our bonds and sukuk, which recorded the highest volume for the year after MGS/GII and BNM short term papers, is another contributing factor to the success of this issuance which attracted participation from new foreign investors,” he added.

The new issuance will bring the Company’s aggregate issuance for the year to RM3.4 billion which includes the recently concluded sukuk in Singapore Dollar (SGD).

The CMTN, which will be redeemed at their full nominal value on maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of house ownership and growth of the secondary mortgage market in Malaysia. It issues debt securities to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA debt securities in the market. Since incorporation in 1986, Cagamas has cumulatively issued RM282.5 billion of conventional bonds and sukuk.

Cagamas' debt securities continue to be assigned the highest ratings of AAA and P1 by RAM Rating Services Berhad and AAA/AAA_{ID} and MARC-1/MARC-1_{ID} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad (157931-A)

Level 32, The Gardens North Tower

Mid Valley City, Lingkaran Syed Putra 59200 Kuala Lumpur

Tel : +603 - 2262 1800 | Fax: +603 - 2282 8125 / 9125

www.cagamas.com.my

Media Enquiries

Sarah Abdul Aziz

Lucia Wee

Tel : +603 - 2262 1866

Tel : +603 - 2262 1868

csc@cagamas.com.my

csc@cagamas.com.my