



Issuance of Cagamas Islamic Medium Term Note (IMTN)

Cagamas Berhad, the National Mortgage Corporation, announced the issuance of 18-month Cagamas IMTN amounting to a nominal value of RM750 million on 13 September 2007.

The Cagamas IMTN, which will be redeemed at their full nominal value on maturity, is unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

With the above new issue of IMTN, the total amount of Cagamas debt securities outstanding in the market stands at RM20,555 million.

Cagamas
11 September 2007

Berhad