



Press Statement

Cagamas Islamic Medium Term Notes (IMTN)

Coupon Payment on 13 March 2008

Cagamas Berhad, The National Mortgage Corporation, announced that the **first** coupon payment on the **RM750 million 1 1/2 -Year** Islamic Medium Term Notes issued on **13 September 2007** is due and payable on **Thursday, 13 March 2008**. Under the Scripless Securities Trading System (SSTS), Cagamas will be making the above payment to BNM as the Central Depository for the bonds, which will in turn pay the coupon to the bondholders listed in the records of the SSTS.

Coupon on the above IMTN is payable semi-annually at a fixed rate of **3.830%** per annum. The total coupon payable on the above IMTN on **13 March 2008** is **RM14,323,150.68**.

Investors who purchase the IMTN for settlement on or before **12 March 2008** and who are not members of "The Real Time Electronic Transfer of Funds and Securities (RENTAS) System" should ensure that their Authorised Depository Institutions (ADIs) record their holdings in the ADIs' Aggregate Customers' Account maintained with the SSTS in order to receive the coupon from the ADIs. If the investors' holdings are not recorded in the Aggregate Customers' Account of their ADIs and coupon is paid to the seller of the Bonds, the investors should claim the coupon *from the sellers and not the ADIs*.

Cagamas Berhad
Kuala Lumpur
6 March 2008