



Issuance of Cagamas Commercial Paper (CP)

Cagamas Berhad, the National Mortgage Corporation, announced the issuance of conventional 6-month Cagamas CP amounting to a nominal value of RM2,565 million on 26 September 2007.

The Cagamas CP, which will be redeemed at their full nominal value on maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

With the above new issue of CP, the total amount of Cagamas debt securities outstanding in the market stands at RM20,620 million. The proceeds of the CP will be utilised by Cagamas to finance the purchase of housing loans from commercial banks.

Cagamas Berhad
25 September 2007