



ISSUANCE OF CAGAMAS CONVENTIONAL MEDIUM TERM NOTES

Kuala Lumpur, 29 August 2012 – Cagamas Berhad (Cagamas), the National Mortgage Corporation, announced the issuance of Conventional Medium Term Notes (CMTNs) amounting to RM215 million.

The CMTNs were issued in tenures of 1, 2, 3 & 4 years at yields of 3.29%, 3.30%, 3.35% and 3.47% respectively or equivalent to a 29 basis points to 35 basis points range over comparable Malaysia Government Securities (MGS). Proceeds are used to purchase conventional housing loans from the financial system.

The Cagamas CMTN which will be redeemed at their full nominal value on maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.



About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation, was established in 1986 to promote the broader spread of house ownership and growth of the secondary mortgage market in Malaysia. It issues debt securities to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA debt securities in the market. Since incorporation in 1986, Cagamas has cumulatively issued RM262 billion of Conventional and Islamic debt securities.

Cagamas debt securities continue to be assigned the highest ratings of AAA and P1 by RAM Rating Services Berhad and AAA/AAA_{ID} and MARC-1/MARC-1_{ID} by Malaysian Rating Corporation Berhad, denoting its strong credit quality.

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