



Issuance of Cagamas Conventional Medium Term Notes (CMTN)

Cagamas Berhad, the National Mortgage Corporation, announced the issuance of 3-, 5-, 7-, 10-, 12-, 15- and 20-year Cagamas CMTN amounting to a nominal value of RM2,525 million on 31 October 2007.

The Cagamas CMTN, which will be redeemed at their full nominal value on maturity, is unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

With the above new issues of CMTN, the total amount of Cagamas debt securities outstanding in the market stands at RM21,440 million.

Cagamas Berhad
29 October 2007