



25
Years of
Housing the Nation

CAGAMAS EXPECTS TO INCREASE DEBT SECURITIES ISSUANCE BY 20% TO RM6.0 BILLION IN 2013.

Kuala Lumpur, 4 January 2013 – Cagamas Berhad (Cagamas), the National Mortgage Corporation, announced that it expects to increase debt securities issuance by 20% to RM6.0 billion in 2013 compared to RM5.0 billion in 2012 following the sale of RM125 million Sukuk Commodity Murabahah.

The Cagamas Sukuk will be issued in tenures of 1, 3 and 5 years at profit rates of 3.30%, 3.45% and 3.60% respectively or equivalent to between 29 and 39 basis points over comparable Malaysia Government Securities (MGS). The Cagamas Sukuk will be issued on the 10th of January 2013 with proceeds being used to fund the purchase of Islamic receivables from the financial system.

The Sukuk which will be redeemed at their full nominal value on maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.



25
Years of
Housing the Nation

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation and leading securitisation house, was established in 1986 to promote the secondary mortgage market in Malaysia. Cagamas has, through the years, evolved and diversified its business model from that of a national mortgage corporation seeking to aid Malaysians with affordable housing, to becoming a leader in securitisation. It issues debt securities to finance the purchase of housing loans and other consumer receivables from financial institutions and non-financial institutions. The provision of liquidity at a reasonable cost to the primary lenders of housing loans encourages further financing of houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA debt securities in the market. Since incorporation in 1986, Cagamas has cumulatively issued RM263.6 billion of conventional and Sukuk.

Cagamas' debt securities continue to be assigned the highest ratings of AAA and P1 by RAM Rating Services Berhad and AAA/AAA_{ID} and MARC-1/MARC-1_{ID} by Malaysian Rating Corporation Berhad, denoting its strong credit quality.

Cagamas Berhad (157931-A)

Level 32, The Gardens North Tower

Mid Valley City, Lingkaran Syed Putra 59200 Kuala Lumpur

Tel : +603 - 2262 1800 | Fax: +603 - 2282 8125 / 9125

www.cagamas.com.my

~ end ~