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CAGAMAS DEBT SECURITIES ISSUANCE INCREASES 76% TO RM5.0 BILLION FOR 2012

Kuala Lumpur, 7 December 2012 – Cagamas Berhad (Cagamas), the National Mortgage Corporation announced a 76% increase in debt securities issuance to RM5.0 billion for 2012 following the successful sale of RM1.45 billion Sukuk comprising RM250 million Sukuk Wakalah bil Istithmar and RM1.2 billion Sukuk Commodity Murabahah.

The Sukuk' are in 3-month, 1, 2, 3, 4 and 5-year tenures and will be issued at 3.21%, 3.30%, 3.40%, 3.50%, 3.58% and 3.66% respectively. Strong demand from both Syariah compliant and conventional investors resulted in an oversubscription rate of 2.5 times. Proceeds from the Sukuk will be used to purchase Islamic loans from the financial system.

The Sukuk will be redeemed at their full nominal value on maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.



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About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation, was established in 1986 to promote the broader spread of house ownership and growth of the secondary mortgage market in Malaysia. It issues debt securities to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA debt securities in the market. Since incorporation in 1986, Cagamas has cumulatively issued RM263.5 billion of Conventional and Islamic debt securities.

Cagamas' debt securities continue to be assigned the highest ratings of AAA and P1 by RAM Rating Services Berhad and AAA/AAA_{ID} and MARC-1/MARC-1_{ID} by Malaysian Rating Corporation Berhad, denoting its strong credit quality.

Cagamas Berhad (157931-A)

Level 32, The Gardens North Tower

Mid Valley City, Lingkaran Syed Putra 59200 Kuala Lumpur

Tel : +603 - 2262 1800 | Fax: +603 - 2282 8125 / 9125

www.cagamas.com.my

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