

**CAGAMAS CONCLUDES ISSUANCES FOR THE FIRST HALF OF 2021 ON A
POSITIVE NOTE**

Kuala Lumpur, 28 June 2021 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced its aggregate issuances of RM2.05 billion, comprising three tranches of 2-year Conventional Medium Term Notes (CMTNs) and Islamic Medium Term Notes (IMTNs) with combined issuances worth RM1.5 billion, two tranches of 3-month Conventional Commercial Papers (CCPs) with combined issuances of RM400 million and a 5-year IMTNs worth RM150 million.

Cagamas President/Chief Executive Officer, Datuk Chung Chee Leong said, “With these latest issuances, we are encouraged by the Company’s issuance performance thus far, which registers a total of RM8.15 billion worth of bonds and sukuk. The successful conclusion of the above transactions, despite a challenging market environment, continue to demonstrate investors’ confidence and support for the Company’s issuances.”

“The pricing of these transactions were concluded post-Federal Open Market Committee (FOMC) meeting, which signaled a hawkish tone that resulted in a knee-jerk reaction in the global and domestic fixed income market. The Company took the opportunity to price the above transactions when the market sentiment on concern of an earlier rate hike by the FOMC subsided,” said Datuk Chung.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM347.7 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAA_{IS}/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad

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