

**CAGAMAS CONCLUDES RM300 MILLION SUSTAINABILITY ISSUANCES
FOR AFFORDABLE HOUSING**

Kuala Lumpur, 5 August 2021 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced its first double issuances of an ASEAN Sustainability SRI Sukuk (SRI Sukuk) and ASEAN Sustainability Bonds (Sustainability Bonds) totalling RM300 million, issued under the existing RM60 billion Islamic/Conventional Medium Term Notes Programme. The issuances, comprising a 3-year RM100 million SRI Sukuk and RM200 million Sustainability Bonds, were issued to fund the purchase of eligible Islamic financing and housing loans for affordable housing.

“After the success of our inaugural sustainability issuances last year, Cagamas continues its efforts to facilitate the mobilisation of its issuance proceeds towards the development of sustainability financing. We are glad to see the increasing awareness and support given by investors on sustainability financing and issuances of such nature which would allow investors to deploy capital towards essential social needs,” said Datuk Chung Chee Leong, President/Chief Executive Officer of Cagamas.

The issuances, conducted via private placement exercise, were priced at 38 to 43 basis points above the corresponding 3-year Malaysian Government Investment Issue (MGII)/Malaysian Government Securities (MGS). The SRI Sukuk and Sustainability Bonds for affordable housing were assigned the highest Social Benefit rating of Tier-1 by RAM Sustainability Sdn Bhd under Cagamas’ Sustainability Bond/Sukuk Framework.

The transactions marked the Company’s 18th issuance exercise for the year and brings the year-to-date issuance amount to RM8.95 billion.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM348.5 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAA_{IS}/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad

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