

**CAGAMAS RECORDS HIGHEST YEARLY ISSUANCES OF RM19.2 BILLION
SINCE 2002**

Kuala Lumpur, 21 December 2021 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced its aggregate issuances of RM900 million 3-month Conventional Commercial Papers (CCPs). Proceeds from the issuances will be used to fund the purchase of housing loans from the financial system.

“We are pleased to conclude the year with yet another successful issuance, representing the Company’s 33rd issuance exercise which brings the aggregate issuances for the year to RM19.2 billion, 65% higher than the preceding year. This marks a strong ending to an eventful year as the Company records the highest issuance since the past two decades ago,” said Datuk Chung Chee Leong, President/Chief Executive Officer of Cagamas.

“It has been an eventful year, following how challenging 2020 was for the local and global markets. We are hopeful that 2022 will be a better year as the world charts for economic recovery amid the recent emergence of the Omicron variant, which may pose a downside risk to the strength of recovery. Cagamas remains vigilant during this period and continues to remain committed towards fulfilling its mandate as a financial between the capital market and the Malaysian housing sector,” added Datuk Chung.

The CCPs were priced at the corresponding 3-month KLIBOR benchmark rate plus 3 bps based on KLIBOR fixing on the pricing date, representing a spread of 24 bps above the corresponding Malaysia Treasury Bills.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM358.7 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAA_{IS}/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad

Registration No. 198601008739 (157931-A)

Level 32, The Gardens North Tower

Mid Valley City, Lingkaran Syed Putra 59200 Kuala Lumpur

Tel: +603 - 2262 1800 | Fax: +603 - 2282 9125

www.cagamas.com.my

Media Enquiries

Leanne Susau

Tel: +603 - 2262 1719

communications@cagamas.com.my

Lucia Wee

Tel: +603 - 2262 1868

communications@cagamas.com.my