

SUSTAINABILITY REPORT (continued)

DETAILS OF SUSTAINABILITY BOND/SUKUK

Facility Code	Facility Description	Stock Code	Issue date	Maturity date	Original Tenure	Issue Size (RM mil)	Purchase Contract
201900073	Sustainability Cagamas MTN	UG210266	05/08/2021	05/08/2024	3.0	200	218014
201900073	Sustainability Cagamas MTN	UG210396	24/11/2021	24/05/2024	2.5	50	218023
201900073	Sustainability Cagamas MTN	UF220239	08/08/2022	08/08/2024	2.0	110	228017
201900073	Sustainability Cagamas MTN	UF220256	30/08/2022	08/08/2024	1.9	45	228023
201900073	Sustainability Cagamas MTN	UG220305	31/10/2022	31/10/2025	3.0	300	228028
201900073	Sustainability Cagamas MTN	UE230193	28/06/2023	28/06/2024	1.0	30	238025
201900073	Sustainability Cagamas MTN	UF230192	28/06/2023	30/06/2025	2.0	30	238025
201900073	Sustainability Cagamas MTN	UG230191	28/06/2023	29/06/2026	3.0	40	238025
201900073	Sustainability Cagamas MTN	UE230269	29/09/2023	30/09/2024	1.0	210	238040
201900074	Sustainability Sukuk Cagamas	VG210294	05/08/2021	05/08/2024	3.0	100	218015
201900074	Sustainability Sukuk Cagamas	VG220130	24/03/2022	24/03/2025	3.0	200	228005
201900074	Sustainability Sukuk Cagamas	VG220235	29/06/2022	30/06/2025	3.0	150	228012
201900074	Sustainability Sukuk Cagamas	VF220280	08/08/2022	08/08/2024	2.0	285	228020
201900074	Sustainability Sukuk Cagamas	VG220401	27/10/2022	27/10/2025	3.0	200	228029
201900074	Sustainability Sukuk Cagamas	VG220400	31/10/2022	31/10/2025	3.0	300	228030
201900074	Sustainability Sukuk Cagamas	VE230394	29/09/2023	30/09/2024	1.0	90	238036
201900074	Sustainability Sukuk Cagamas	VF230164	20/11/2023	20/11/2025	2.0	100	238051
201900074	Sustainability Sukuk Cagamas	VE230462	30/11/2023	02/12/2024	1.0	150	238053
201900074	Sustainability Sukuk Cagamas	VG230460	30/11/2023	30/11/2026	3.0	250	238054
201900074	Sustainability Sukuk Cagamas	VG230493	28/12/2023	28/12/2026	3.0	325	238060
Total						3,165	

USE OF PROCEEDS

No.	Purpose	RM mil	%
1	Renewable Energy	5.31	0.17%
2	Energy Efficiency	0.00	0.00%
3	Green Buildings	300.00	9.48%
4	Low Carbon and Low Emission Transportation	0.00	0.00%
5	Sustainable Water and Wastewater Management	1.38	0.04%
6	Affordable Housing	2,715.00	85.78%
7	Employment Generation	143.30	4.53%
8	Unallocated	0.00	0.00%
Total		3,165.00	100.00%

DETAILS OF SUSTAINABILITY LOANS/FINANCING

No.	Use of Proceeds	Size (RM mil)	Descriptions	Impact	Impact Indicators
1	Renewable Energy	5.31	Solar PV system for rooftop installation	2,774	Total installed capacity (kWh)
2	Green Buildings	300.00	Green residential units	515	Total green residential units
3	Sustainable Water and Wastewater Management	1.38	Effluent water treatment	1,552	Amount of waste water treated (m ³ /day)
4	Affordable Housing	2,715.00	Affordable housing	19,752	Total affordable homes
5	Employment Generation	143.30	Non-carbon emitting industrial hire purchase receivables for SMEs	934	Number of SMEs
Total		3,165.00			

RAM Sustainability Sdn Bhd has provided an independent post-issuance annual review report on Cagamas' Sustainability Bond/Sukuk issuances to confirm that the allocation of proceeds was carried out in accordance with Cagamas Sustainability Bond/Sukuk Framework and that the impact information was accurately disclosed.

SECTION 2
ANNUAL
SUSTAINABILITY
PROGRESS
REPORT

This report provides information on the outstanding Cagamas Sustainability Bonds/Sukuk issuances, the use of proceeds and the impact analysis as at 31 December 2023.